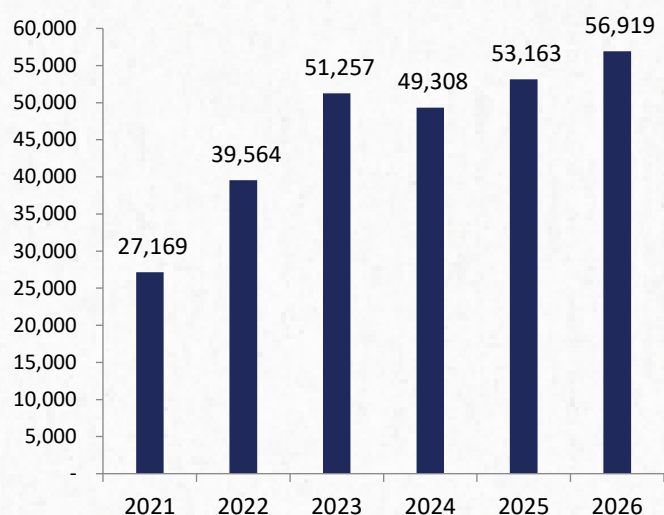


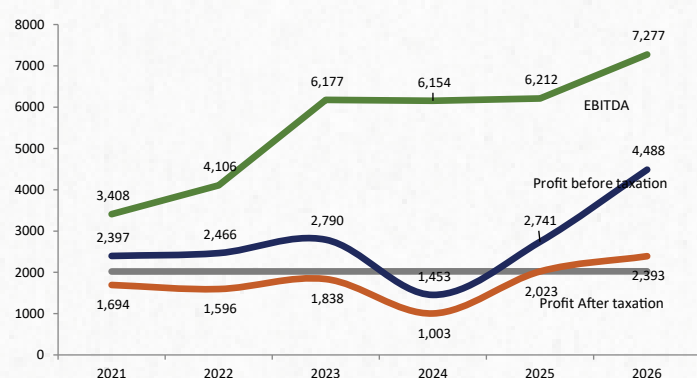
OUR PERFORMANCE

	2021	2022	2023	2024	2025	2026
PKR IN MILLION						
Gross Turnover	27,169	39,564	51,257	49,308	53,163	56,919
Net Sales	23,094	33,786	43,826	41,925	45,255	48,291
Profit before taxation	2,397	2,466	2,790	1,453	2,741	4,488
Profit after Taxation	1,694	1,596	1,838	1,003	2,023	2,393
EBITDA	3,408	4,106	6,177	6,154	6,212	7,277
Long term loans and Leases	1,897	5,500	5,181	4,346	3,468	2,679
Equity	4,924	6,179	7,848	8,357	9,820	11,534
Current Assets	10,468	16,665	17,283	17,618	19,436	22,312
Current Liabilities	9,004	16,074	16,447	16,854	18,535	19,398
Current Ratio	1.16	1.04	1.05	1.05	1.05	1.15
Number of Shares (in Millions)	111	111	111	111	111	111
Breakup value per share - Rupees	44.5	55.9	71.0	75.6	88.8	104.3
Earning per share - Rupees	15.32	14.43	16.62	9.07	18.29	21.64
Dividend Per Share - Rupees	3.0	1.5	2.0	2.5	5.5	6.0
	45.08	57.45	70.49	77.54	88.36	104.43

GROSS TURNOVER
PKR IN MILLION

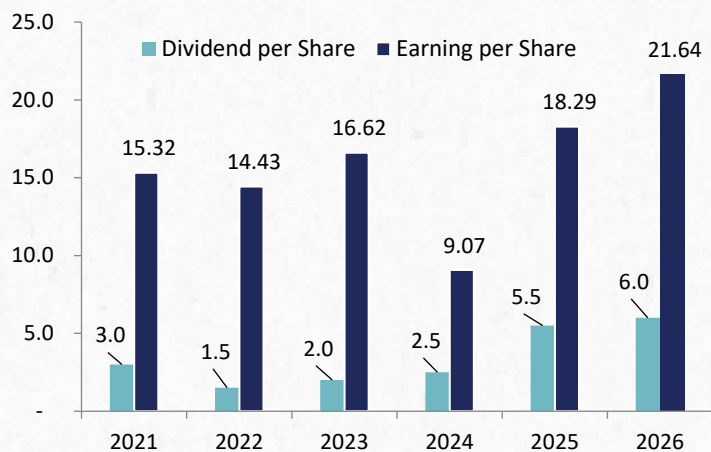


PROFITABILITY
PKR IN MILLION

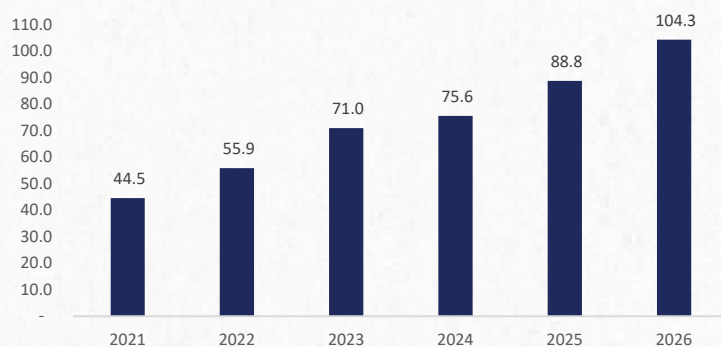


OUR PERFORMANCE

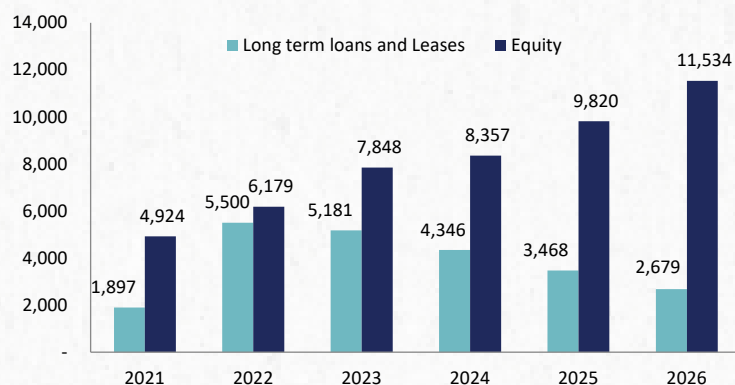
EPS VS DIVIDEND
(RS. PER SHARE)



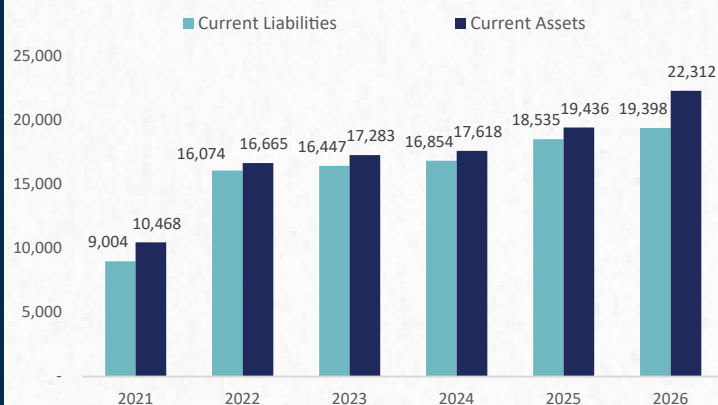
BREAKUP VALUE
(PKR. PER SHARE)



EQUITY & LONG TERM LOAN
PKR IN MILLION



CURRENT RATIO



WEALTH GENERATED AND DISTRIBUTED

DURING THE YEAR ENDED JUNE 2026

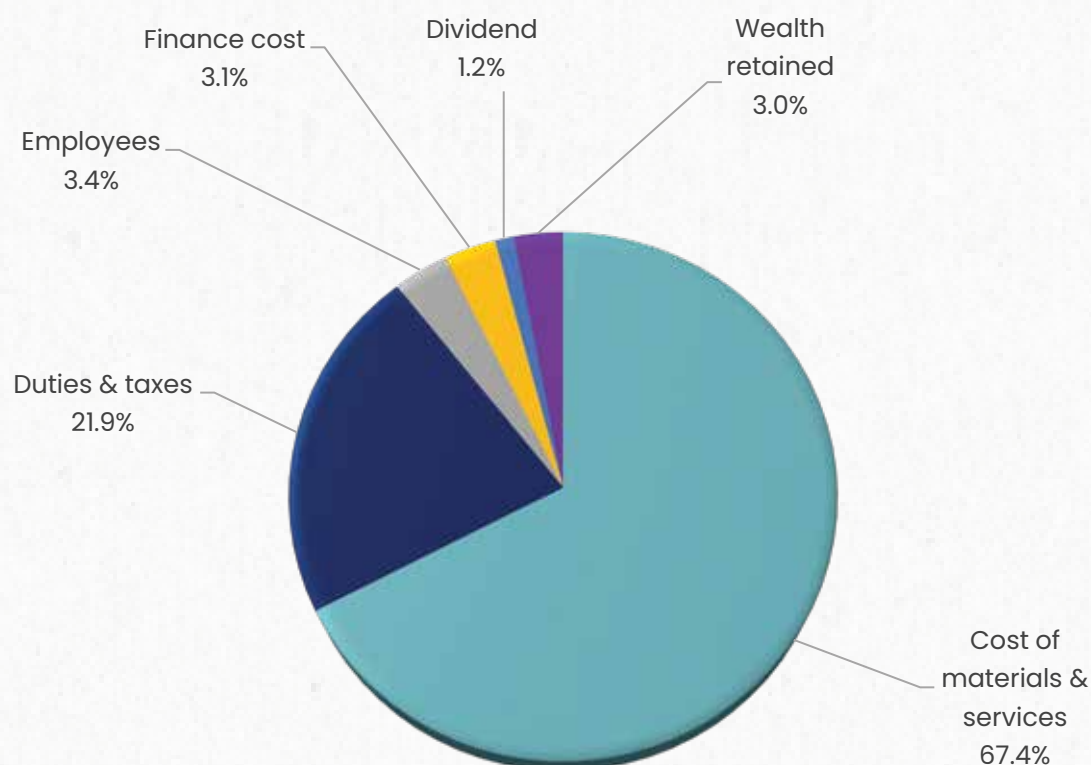
Generation of Wealth

Sales with sales Tax
Other operating profit

Distribution of Wealth

Cost of materials & services
Duties & taxes
Employees
Finance cost
Dividend
Wealth retained

2026	
Rs million	% age
56,919	99.4%
366	0.6%
57,284	100%
38,622	67.4%
12,529	21.9%
1,952	3.4%
1,804	3.1%
664	1.2%
1,714	3.0%
57,284	100.0%
-	



WEALTH GENERATED AND DISTRIBUTED

DURING THE YEAR ENDED JUNE 2026

	2026	2025
	Rupees in Million	
Gross Turnover	56,919	53,163
Gross Profit	7,593	6,690
Operating Profit	6,278	5,400
Finance Cost	1,804	2,527
Profit before taxation	4,488	2,741
Profit after taxation	2,393	2,023
EBITDA	7,277	6,212
Net Worth	11,534	9,820
Long Term Loans and Leases	2,679	3,468
Total Assets	35,996	33,311
Breakup value per share - Rupees	104.3	88.8
Earning per share - Rupees	21.6	18.3

KEY PERFORMING INDICATORS



KEY OPERATING & FINANCIAL DATA

FOR LAST SIX YEARS

	2021	2022	2023	2024	2025	2026
	PKR in Million					
Net Sales	23,094	33,786	43,826	41,925	45,255	48,291
Gross Profit	3,544	4,290	6,413	6,178	6,690	7,593
Operating Profit	3,046	3,685	5,521	5,098	5,400	6,278
Finance Cost	464	1,127	2,699	3,796	2,527	1,804
Profit before taxation	2,397	2,466	2,790	1,453	2,741	4,488
Profit after taxation	1,694	1,596	1,838	1,003	2,023	2,393
EBITDA	3,408	4,106	6,177	6,154	6,212	7,277
Paid-up Capital	1,106	1,106	1,106	1,106	1,106	1,106
Net Worth	4,924	6,179	7,848	8,357	9,820	11,534
Long Term Loans and Leases	1,897	5,500	5,181	4,346	3,468	2,679
Deffered Liabilities	444	1,506	1,948	1,734	1,489	2,385
Current Liabilities	9,004	16,074	16,447	16,854	18,535	19,398
Total Equity and Liabilities	16,269	29,258	31,425	31,290	33,311	35,996
Current Assets	10,468	16,665	17,283	17,618	19,436	22,312
Non Current Assets	5,801	12,593	14,142	13,672	13,875	13,684
Total Assets	16,269	29,258	31,425	31,290	33,311	35,996
Breakup value per share - Rupees	44.5	55.9	71.0	75.6	88.8	104.3
Earnings per share - Rupees	15.3	14.4	16.6	9.1	18.3	21.6
Current Ratio	1.16 : 1	1.04 : 1	1.05 : 1	1.05 : 1	1.05 : 1	1.15 : 1
Lont Terms Debt to Equity Ratio	28 : 72	47 : 53	40 : 60	34 : 66	26 : 74	19 : 81
Interest Coverage Ratio	6.17	3.19	2.03	1.38	2.08	3.49

VERTICAL & HORIZONTAL ANALYSIS

FOR LAST SIX YEARS

	2021	2022	2023	2024	2025	2026
	PKR IN MILLION					
BALANCE SHEET						
Non Current Assets	5,801	12,593	14,142	13,672	13,875	13,684
Current Assets	10,468	16,665	17,283	17,618	19,436	22,312
TOTAL ASSETS	16,269	29,258	31,425	31,290	33,311	35,996
Share Capital and Reserves	4,924	6,179	7,848	8,357	9,820	11,534
Non Current Liabilities	2,341	7,006	7,129	6,080	4,956	5,064
Current Liabilities	9,004	16,074	16,447	16,854	18,535	19,398
TOTAL EQUITY AND LIABILITIES	16,269	29,258	31,425	31,290	33,311	35,996
PROFIT & LOSS ACCOUNT						
Sales- Net	23,094	33,786	43,826	41,925	45,255	48,291
Cost of Sales	19,550	29,495	37,412	35,747	38,565	40,698
Gross Profit	3,544	4,290	6,413	6,178	6,690	7,593
Distribution & Administration Cost	498	605	892	1,080	1,291	1,315
Operating Profit	3,046	3,685	5,521	5,098	5,400	6,278
Other Expenses/ (Income)	185	93	32	(151)	132	(15)
Finance Cost	464	1,127	2,699	3,796	2,527	1,804
Foreign Exchange Loss	-	-	-	-	-	-
Remission of subordinated loan	-	-	-	-	-	-
Profit before Taxation	2,397	2,466	2,790	1,453	2,741	4,488
Taxation	702	870	952	450	718	2,095
Other Comprehensive Loss	7	9	2	0	7	16
Net Comprehensive income for the Year	1,688	1,586	1,836	1,003	2,016	2,377

VERTICAL & HORIZONTAL ANALYSIS

FOR LAST SIX YEARS

Horizontal Analysis					
2021	2022	2023	2024	2025	2026
Percentage Change from Last Year					

Vertical Analysis					
2021	2022	2023	2024	2025	2026
Percentage					

42.20 117.10 12.29 (3.32) 1.49 (1.38)
54.64 59.19 3.71 1.94 10.32 14.80
49.96 79.84 7.40 (0.43) 6.46 8.06

35.90 25.48 27.02 6.48 17.51 17.45
69.58 199.25 1.77 (14.73) (18.47) 2.17
54.05 78.52 2.32 2.47 9.98 4.66
49.96 79.84 7.40 (0.43) 6.46 8.06

34.48 46.30 29.72 (4.34) 7.94 6.71
33.66 50.87 26.84 (4.45) 7.88 5.53
39.17 21.07 49.48 (3.67) 8.29 13.49
35.02 21.51 47.44 21.07 19.49 1.90
39.88 21.00 49.81 (7.66) 5.92 16.26
(18.4) (50.0) (65.8) (575.9) (187.2) (111.1)
(22.86) 142.86 139.54 40.62 (33.42) (28.61)

- - - - -
- - - - -
77.65 2.88 13.15 (47.92) 88.63 63.75
66.16 23.91 9.45 (52.74) 59.53 191.77
6.29 37.28 (76.68) (92.97) 4,389.33 131.59
83.41 (6.00) 15.70 (45.37) 101.05 17.93

35.65 43.04 45.00 43.69 41.65 38.01
64.35 56.96 55.00 56.31 58.35 61.99
100.00 100.00 100.00 100.00 100.00 100.00

30.27 21.12 24.98 26.71 29.48 32.04
14.39 23.94 22.69 19.43 14.88 14.07
55.34 54.94 52.34 53.86 55.64 53.89
100.00 100.00 100.00 100.00 100.00 100.00

100.00 100.00 100.00 100.00 100.00 100.00
84.66 87.30 85.37 85.26 85.22 84.28
15.34 12.70 14.63 14.74 14.78 15.72
2.16 1.79 2.04 2.58 2.85 2.72
13.19 10.91 12.60 12.16 11.93 13.00
0.80 0.27 0.07 (0.36) 0.29 (0.03)

2.01 3.34 6.16 9.05 5.58 3.74
- - - - -
- - - - -
10.38 7.30 6.37 3.47 6.06 9.29
3.04 2.58 2.17 1.07 1.59 4.34
0.03 0.03 0.00 0.00 0.01 0.03
7.31 4.70 4.19 2.39 4.45 4.92