

Our reference: 8324-NICL-KSE-09-2013

September 4, 2013

The Managing Director
Karachi Stock Exchange (G) Limited.
Stock Exchange Building, Stock Exchange Road,
Karachi -74000.

Fax: 021 111 573 329

Subject: Annual General Meeting and Book Closure Notice

Dear Sir,

This is to inform you that the Board of Directors of Nimir Industrial Chemicals Ltd (the "Company") in their meeting held on Wednesday, September 4, 2013 at 12:00 noon at our office, 12-B, New Muslim Town, Lahore has considered, approved and recommended the following:

1. Increase in the face value of share of the Company from Rupees Five (Rs.5/=) to Rupees Ten (Rs.10/=) by way of reducing number of shares; and
2. Holding Annual General Meeting (AGM) of the Company on Tuesday, October 29, 2013 at 10.00 a.m. at District Sheikhpura.

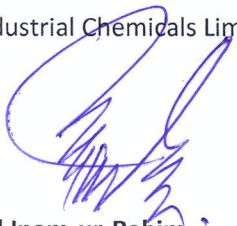
You are requested to kindly grant us the approval for holding the AGM on the above-mentioned date.

Further, please be informed that share transfer books of the Company will remain close from October 22, 2013 to October 29, 2013 (both days inclusive).

You may please inform the members of the Stock Exchange accordingly.

Yours faithfully,

For Nimir Industrial Chemicals Limited



Muhammad Inam-ur-Rahim
Company Secretary

c.c: Central Depository Company Limited.
Securities & Exchange Commission of Pakistan.
Corplink Pvt. Limited.