

Our Ref: 8762-NICL-PSX-08-2023

August 23, 2023

Managing Director  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi.  
Tel: 021 111 001 122

**Subject: Disclosure of Material Information**

Dear Sir,

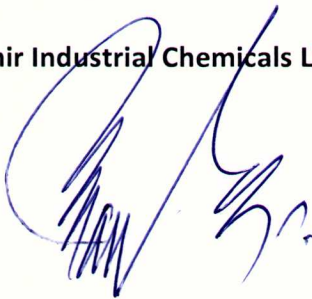
In accordance to the section 96 and 131 of the Securities Act 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following:

Nimir Industrial Chemicals Limited (the "Company") is pleased to inform that, the Board of directors in its meeting held on August 23, 2023 discussed the various options regarding corporate restructuring of Company with its subsidiary companies and advised the management to present "Scheme of Arrangement" and other related proposal in this regard in the next board meeting.

A disclosure form as required under SRO 143(1)2012 dated December 5, 2012 read with section 96 and 131 of the Securities Act 2015 is also enclosed as **Annexure – A**.

Yours sincerely,

For **Nimir Industrial Chemicals Limited**



Muhammad Inam ur Rahim  
Company Secretary

**Nimir Industrial Chemicals Limited**

## Annexure – A

### DISCLOSURE FORM IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT 2015

Name of Company	Nimir Industrial Chemicals Limited 14.8 Km., Faisalabad – Sheikhpura Road, Dist. Sheikhpura, Pakistan.
Date of Reporting	August 23, 2023
Contact Information	Muhammad Inam ur Rahim Company Secretary 14.5 Km., Lahore - Sheikhpura Road, Lahore, Pakistan. Tel : 042 37971512-14 Email : <a href="mailto:muhammad.inam@nimir.com.pk">muhammad.inam@nimir.com.pk</a>

#### PUBLIC DISCLOSURE OF MATERIAL INFORMATION

In accordance to the section 96 and 131 of the Securities Act 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

Nimir Industrial Chemicals Limited (the “Company”) is pleased to inform that the Board of directors in its meeting held on August 23, 2023 discussed the various options regarding corporate restructuring of Company with its subsidiary companies and advised the management to present “Scheme of Arrangement” and other related proposal in this regard in the next board meeting.

The Company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.

Muhammad Inam ur Rahim  
Company Secretary

August 23, 2023  
Lahore

#### Nimir Industrial Chemicals Limited