



NIMIR

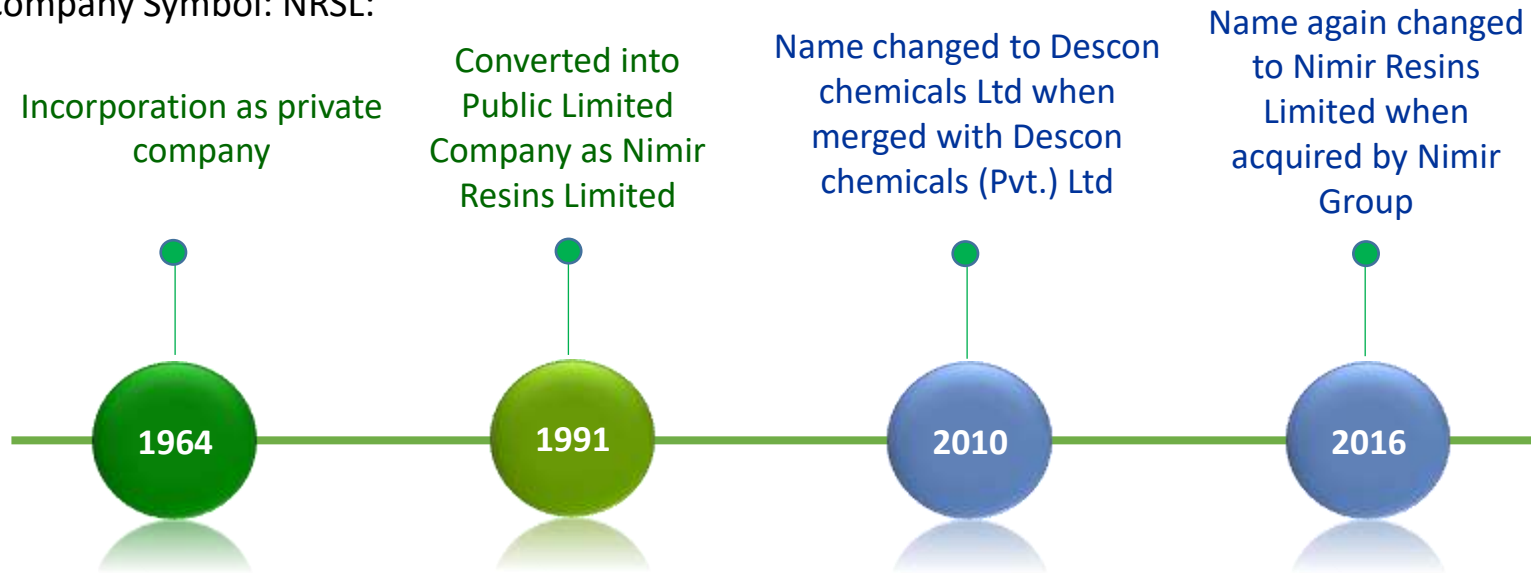
NIMIR RESINS LIMITED

Corporate Briefing Session

25th November 2022



- Incorporated in 1964 (Listed on PSX Since 1991)
- Company Symbol: NRSL:



- Membership of Industry Association and Trade Bodies:
 - Pakistan Business Council
 - Lahore Chamber of Commerce and Industry
 - Pakistan Chemicals Manufacturer Association
- Auditors of the company: Horwath Hussain Chaudhury & Co.(Chartered Accountants)
- Legal Advisor : M/s Hassan & Hassan.
- Financial Year: July to June
- Paid up Capital : 141 Million shares of Rs.10 each
- Net Worth as on 30 Jun 2022: 2,433 Million
- Market Capitalization as on 24 November 2022: **2.1 Billion**
- Rating: A- for long term and A2 for short term by PACRA.



NRL Plants

Plant 1

14.5 KM, Lahore- Sheikhupura Road
(Driving time 30 mins from Lahore city)

Plant 2

14.8 Km. Sheikhupura - Faisalabad Road
(Driving time 60 mins from Lahore city)



Coatings & Emulsions

- Alkyd Resins & Modified Alkyds Resins for Decorative, Refinish & OEM Paints.
- Amino Resins (Urea & Melamine Formaldehyde).
- Rosin Modified Resins (Maleic & Phenolic).
- Acrylic, Styrene Acrylic & PVA Emulsion binders.
- Wetting Agent, Antifoam and drier.



Textile Chemicals

- Specialty chemicals for pre-treatment and finishing for textile.
- Textile Auxiliaries
- Optical Brighteners
- Binders and PVAs
- Softeners



Pulp & Paper Chemicals

- All sizing solutions including Alkaline, Neutral and Acidic sizing.
- Coating Chemicals
- Specialty Chemicals
- Optical Brightening Agent
- Surface Sizing Agent

NRL is a Good Manufacturing Practices (GMP) compliant company.



ISO 9001: 2015



0008



GOTS Approved Additive
Approved by Control Union
CU 859650

AkzoNobel



RESPONSIBLE
Packaging

BERGER
Trusted Worldwide

master
PAINTS



CENTURY PAPER & BOARD MILLS LIMITED

GOBI'S
Paints

KANSAI
PAINT



PREMIER
Group of Industries

Brighto
Inspired by Nature



RUDOLF
GROUP
BETTER CHEMISTRY

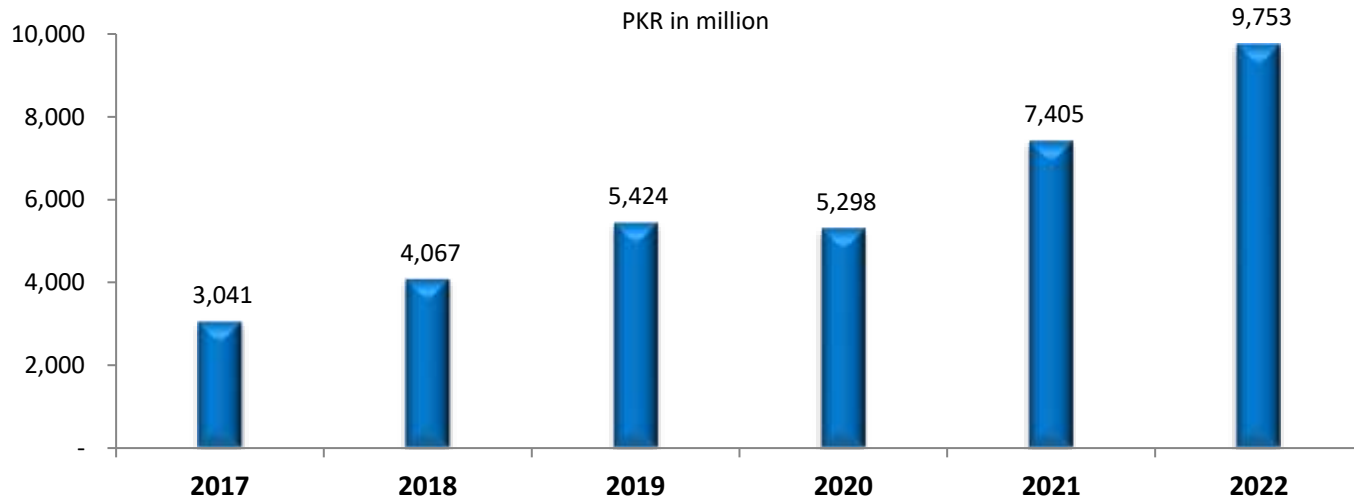
	PKR Million					
	2017	2018	2019	2020	2021	2022
Summary of Profit and Loss						
Net Sales	2,669	3,580	4,883	4,499	6,278	8,271
Gross Profit	297	330	500	506	794	1,075
Operating profit	219	236	389	394	652	906
Finance Cost	61	75	168	185	113	214
Profit before taxation	111	85	164	187	502	602
Profit after taxation	74	103	154	127	359	367
EBITDA	210	196	375	415	670	887
Financial Position						
Share Capital	1,383	1,413	1,413	1,413	1,413	1,413
Net Worth	910	1,011	1,166	1,712	2,070	2,433
Long term borrowings and Lease	2	5	5	23	122	178
Deferred Liabilities	28	15	11	36	80	82
Current Liabilities	1,166	1,747	1,870	1,758	2,032	3,271
Total Liabilities	2,106	2,778	3,052	3,529	4,303	5,963
Non Current Assets	526	518	537	997	1,128	1,219
Current Assets	1,581	2,260	2,515	2,532	3,175	4,745
Total Assets	2,106	2,778	3,052	3,529	4,303	5,963
Investor Information						
Gross profit margin	11.14%	9.21%	10.24%	11.24%	12.65%	12.99%
Pre tax margin	4.16%	2.38%	3.35%	4.16%	8.00%	7.28%
Net profit margin	2.79%	2.88%	3.15%	2.83%	5.71%	4.44%
Current Ratio	1.36	1.29	1.34	1.44	1.56	1.45
Long term Borrowing to Equity Ratio	0.2 : 99.8	0.5 : 99.5	0.5 : 99.5	1.3 : 98.7	5.5 : 94.5	6.8 : 93.2
Interest cover (Times)	2.82	2.13	1.98	2.01	5.46	3.82
Earnings per share-Rupees	0.26	0.36	0.54	0.45	2.54	2.60
Breakup value per share-Rupees *	3.18	3.54	4.09	6.02	14.57	17.14

* Breakup value is calculated after excluding share deposit money from net worth.

* Share Face value was increased from Rs 5 To Rs 10 Per Share during the Year 2021-22

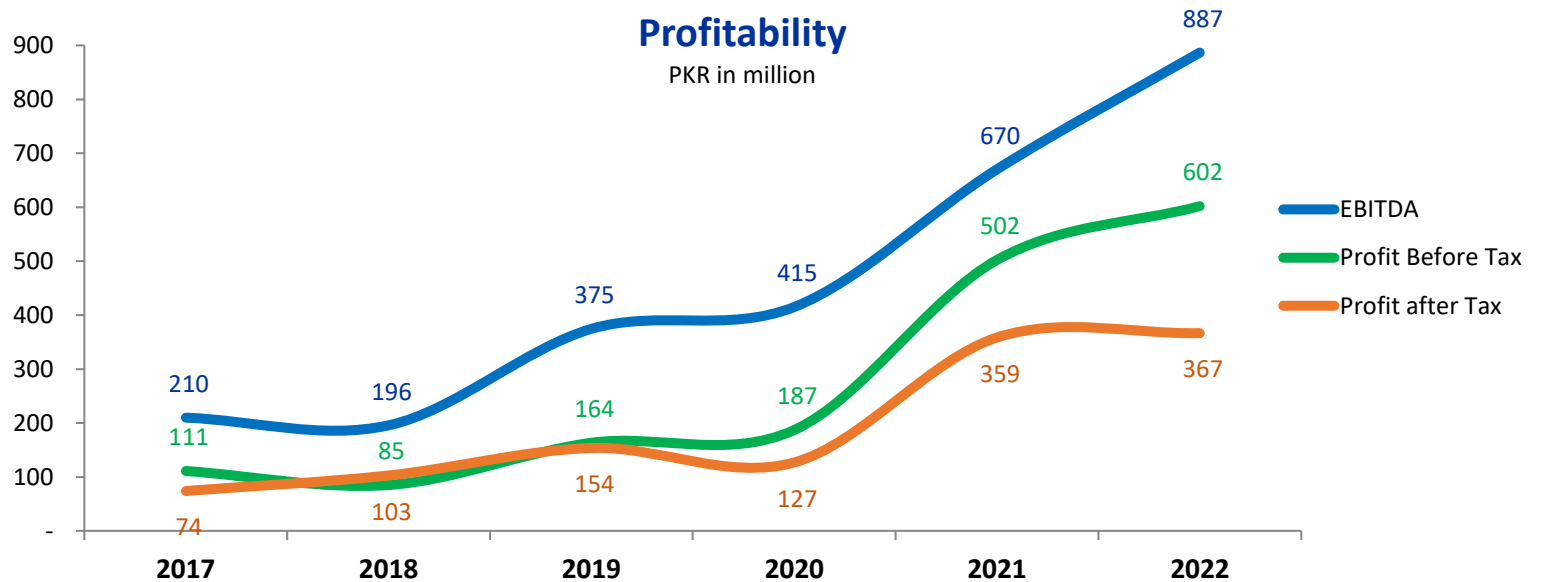
Gross Turnover

PKR in million



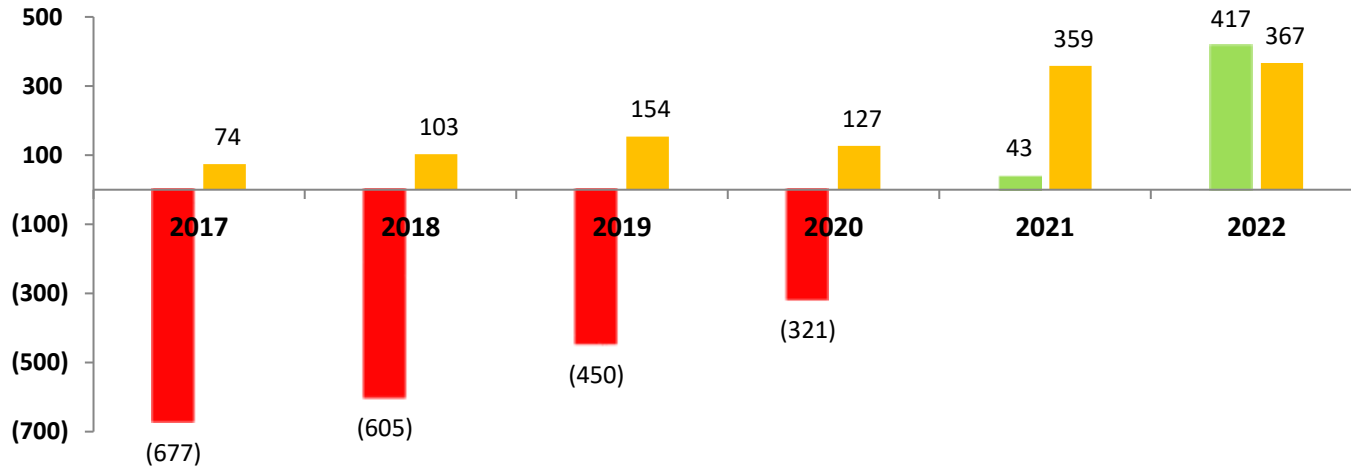
Profitability

PKR in million



Accumulated (Loss)/Profit

PKR in million

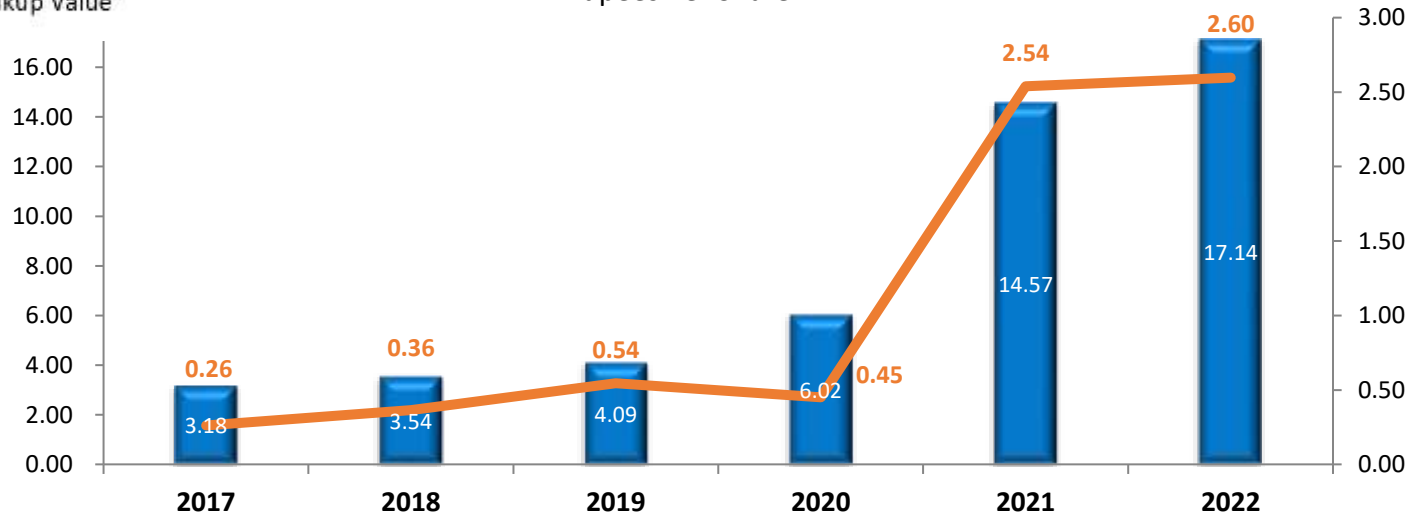


Break Up Value & Earnings

Rupees Per Share

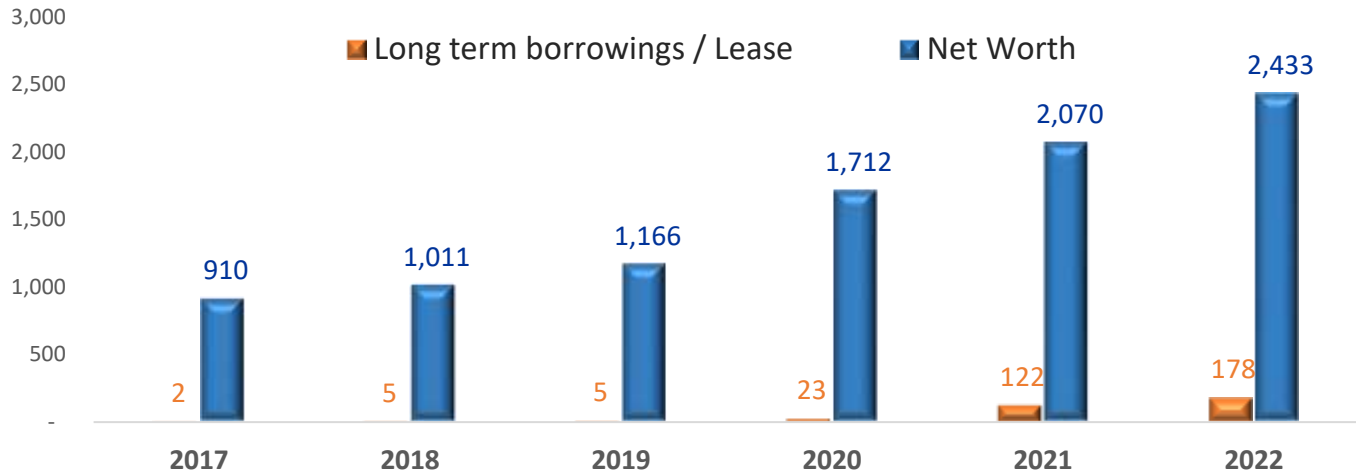
"Breakup Value"

"Earning/(Loss)"

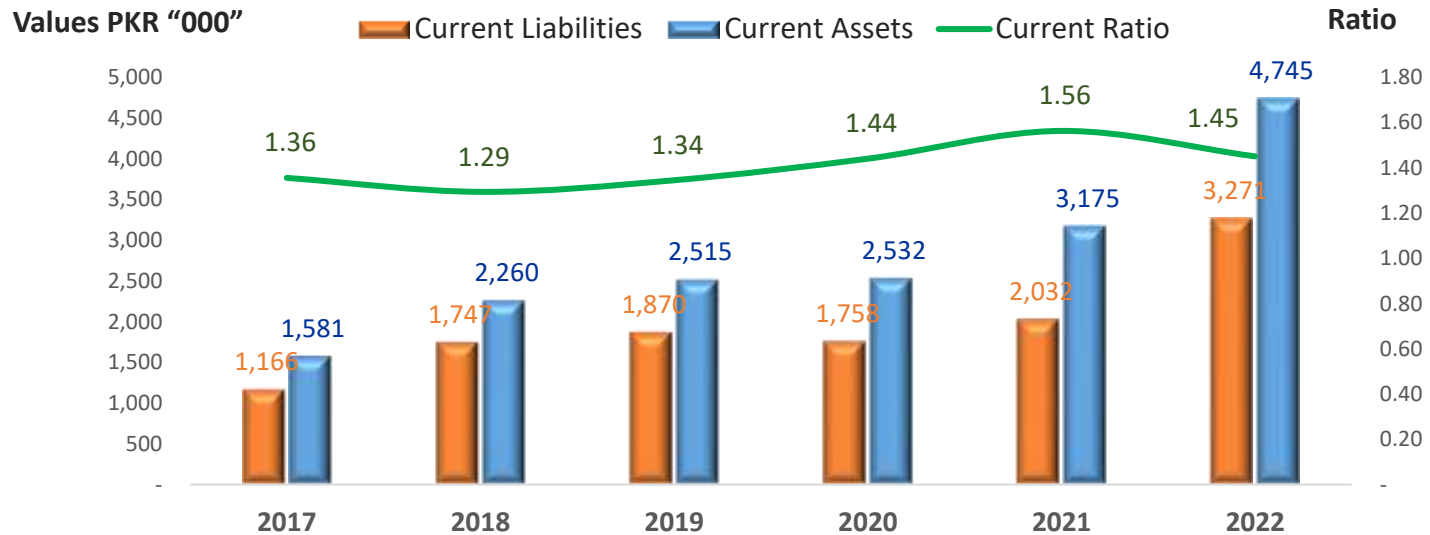


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Net Worth and Long Term Loan / Leases



Current Ratio





Thank You

Future is being close to customers and meeting their expectations each and every time.

