



NIMIR

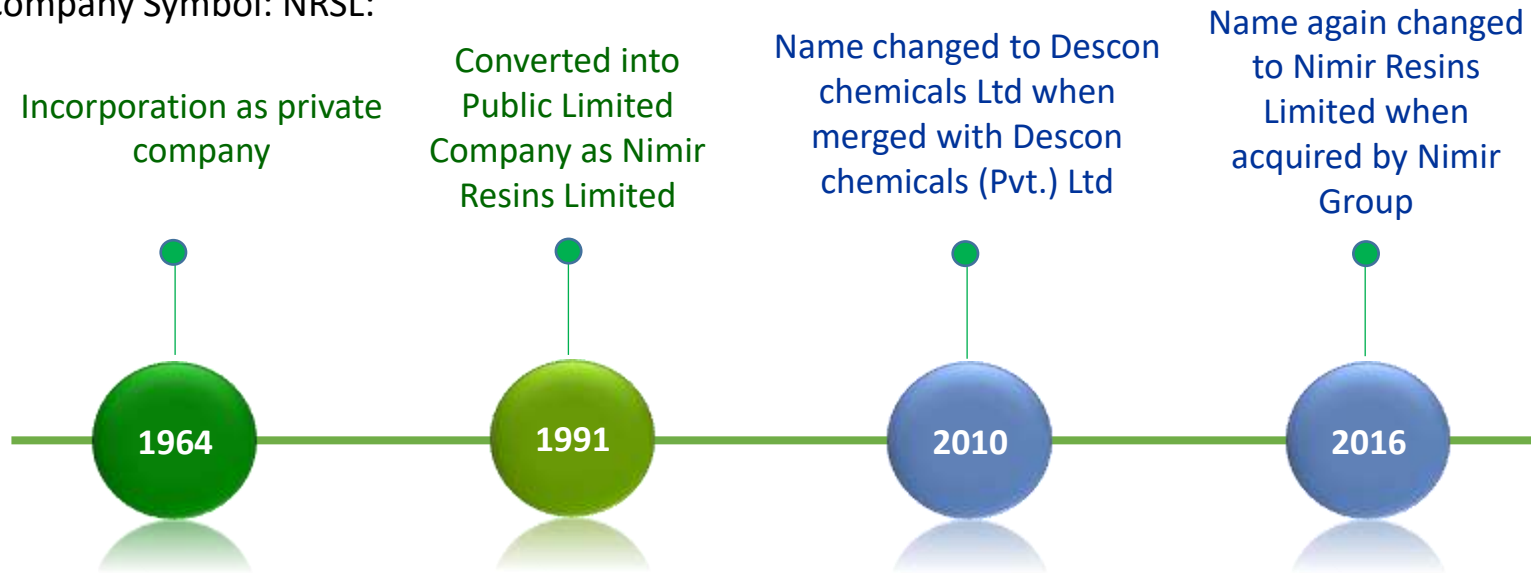
NIMIR RESINS Ltd.

Corporate Briefing Session

Date: 24th November, 2023



- Incorporated in 1964 (Listed on PSX Since 1991)
- Company Symbol: NRSL:



- Membership of Industry Association and Trade Bodies:
 - Pakistan Business Council
 - Lahore Chamber of Commerce and Industry
 - Pakistan Chemicals Manufacturer Association
- Auditors of the company: Horwath Hussain Chaudhury & Co.(Chartered Accountants)
- Legal Advisor : M/s Hassan & Hassan.
- Financial Year: July to June
- Paid up Capital : 141 Million shares of Rs.10 each
- Net Worth as on 30 Jun 2023: 3,136 Million
- Market Capitalization as on 16 November 2023: 2.26 Billion
- Rating: A- for long term and A2 for short term by PACRA.



NRL Plants

Plant 1

14.5 KM, Lahore- Sheikhupura Road
(Driving time 30 mins from Lahore city)

Plant 2

14.8 Km. Sheikhupura - Faisalabad Road
(Driving time 60 mins from Lahore city)



Coatings & Emulsions

- Alkyd Resins & Modified Alkyds Resins for Decorative, Refinish & OEM Paints.
- Amino Resins (Urea & Melamine Formaldehyde).
- Rosin Modified Resins (Maleic & Phenolic).
- Acrylic, Styrene Acrylic & PVA Emulsion binders.
- Wetting Agent, Antifoam and drier.



Textile Chemicals

- Specialty chemicals for pre-treatment and finishing for textile.
- Textile Auxiliaries
- Optical Brighteners
- Binders and PVAs
- Softeners



Pulp & Paper Chemicals

- All sizing solutions including Alkaline, Neutral and Acidic sizing.
- Coating Chemicals
- Specialty Chemicals
- Optical Brightening Agent
- Surface Sizing Agent

NRL is a Good Manufacturing Practices (GMP) compliant company.



ISO 9001: 2015



0008



GOTS Approved Additive
Approved by Control Union
CU 859650

AkzoNobel



RESPONSIBLE
Packaging

BERGER
Trusted Worldwide

master
PAINTS



CENTURY PAPER & BOARD MILLS LIMITED

GOBI'S
Paints

KANSAI
PAINT



PREMIER
Group of Industries

Brighto
Inspired by Nature



RUDOLF
GROUP
BETTER CHEMISTRY

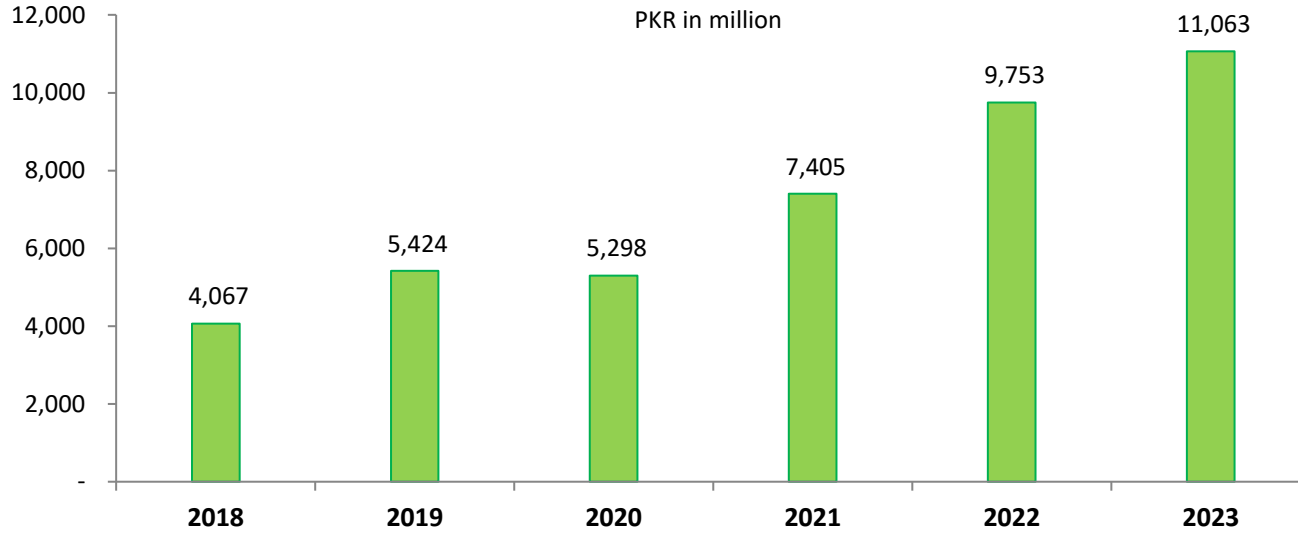
	PKR Million					
	2018	2019	2020	2021	2022	2023
Summary of Profit and Loss						
Net Sales	3,580	4,883	4,499	6,278	8,271	9,371
Gross Profit	330	500	506	794	1,075	1,208
Operating profit	236	389	394	652	906	992
Finance Cost	75	168	185	113	214	376
Profit before taxation	85	164	187	502	602	576
Profit after taxation	103	154	127	359	367	386
EBITDA	196	375	415	670	887	1,044
Financial Position						
Share Capital	1,413	1,413	1,413	1,413	1,413	1,413
Net Worth	1,011	1,166	1,712	2,070	2,433	3,136
Long term borrowings and Lease	5	5	23	122	178	122
Deferred Liabilities	15	11	36	80	82	126
Current Liabilities	1,747	1,870	1,758	2,032	3,271	2,341
Total Liabilities	1,767	1,886	1,817	2,234	3,531	2,589
Non Current Assets	518	537	997	1,128	1,219	1,571
Current Assets	2,260	2,515	2,532	3,175	4,745	4,154
Total Assets	2,778	3,052	3,529	4,303	5,963	5,725
Investor Information						
Gross profit margin	9.21%	10.24%	11.24%	12.65%	12.99%	12.89%
Pre tax margin	2.38%	3.35%	4.16%	8.00%	7.28%	6.15%
Net profit margin	2.88%	3.15%	2.83%	5.71%	4.44%	4.12%
Current Ratio	1.29	1.34	1.44	1.56	1.45	1.77
Long term Borrowing to Equity Ratio	0.5 : 99.5	0.5 : 99.5	1.3 : 98.7	5.5 : 94.5	6.8 : 93.2	3.7 : 96.3
Interest cover (Times)	2.13	1.98	2.01	5.46	3.82	2.53
Earnings per share-Rupees	0.36	0.54	0.45	2.54	2.60	2.73
Breakup value per share-Rupees *	3.54	4.09	6.02	14.57	17.14	22.12

* Breakup value is calculated after excluding share deposit money from net worth.

* Share Face value was increased from Rs 5 To Rs 10 Per Share during the Year 2021-22

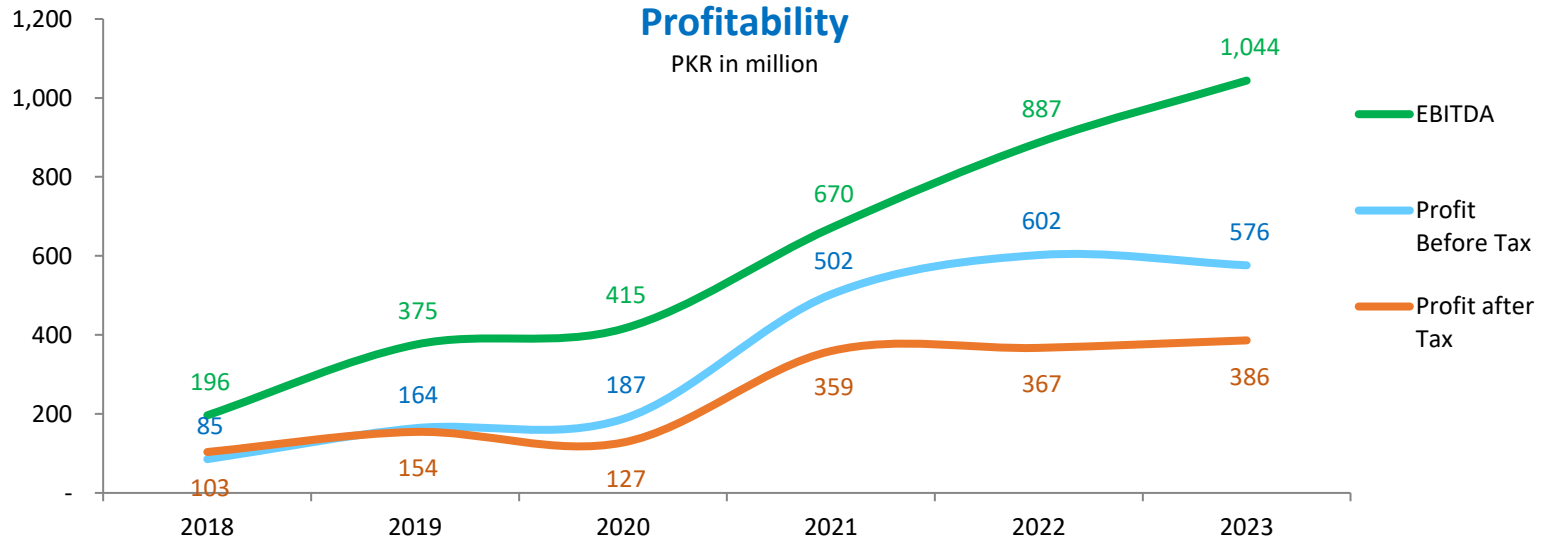
Gross Turnover

PKR in million



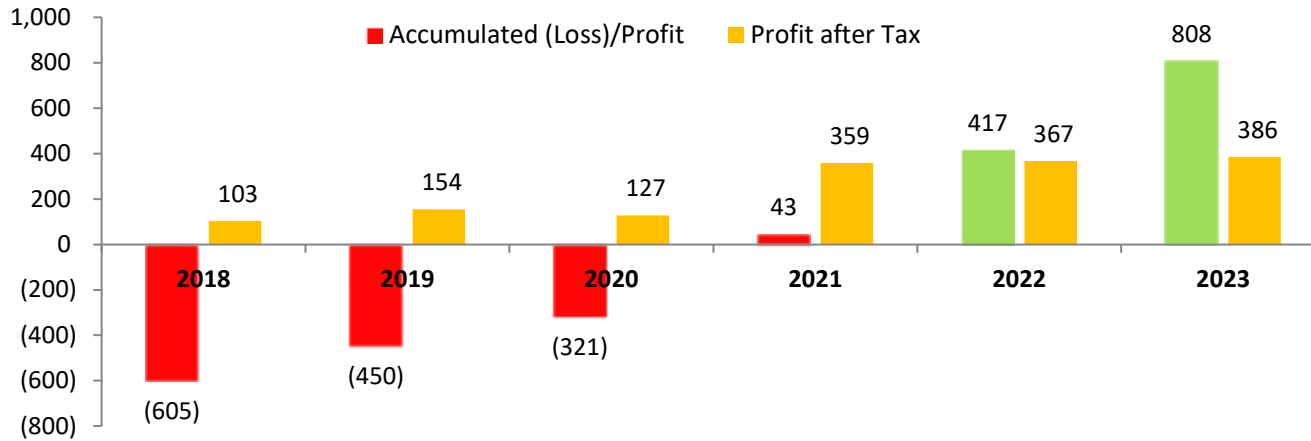
Profitability

PKR in million



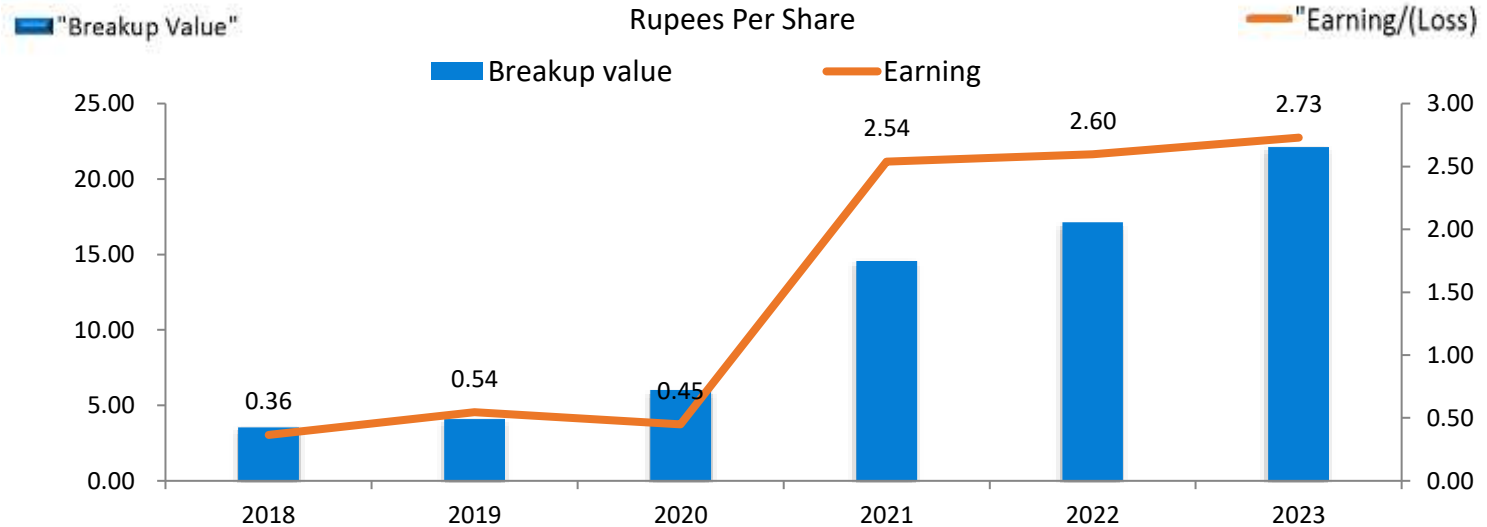
Accumulated (Loss)/Profit

PKR in million



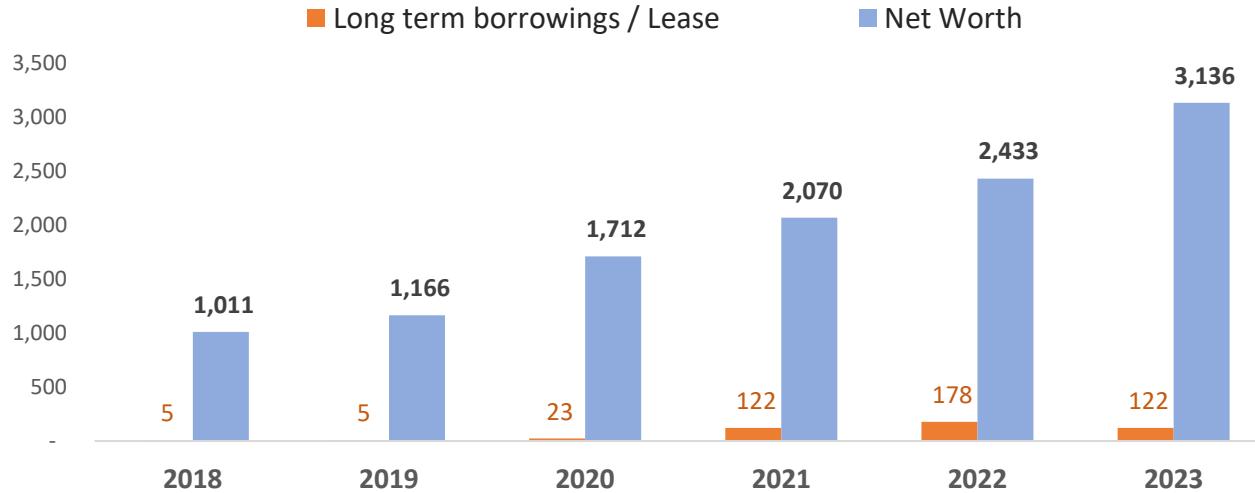
Break Up Value & Earnings

Rupees Per Share

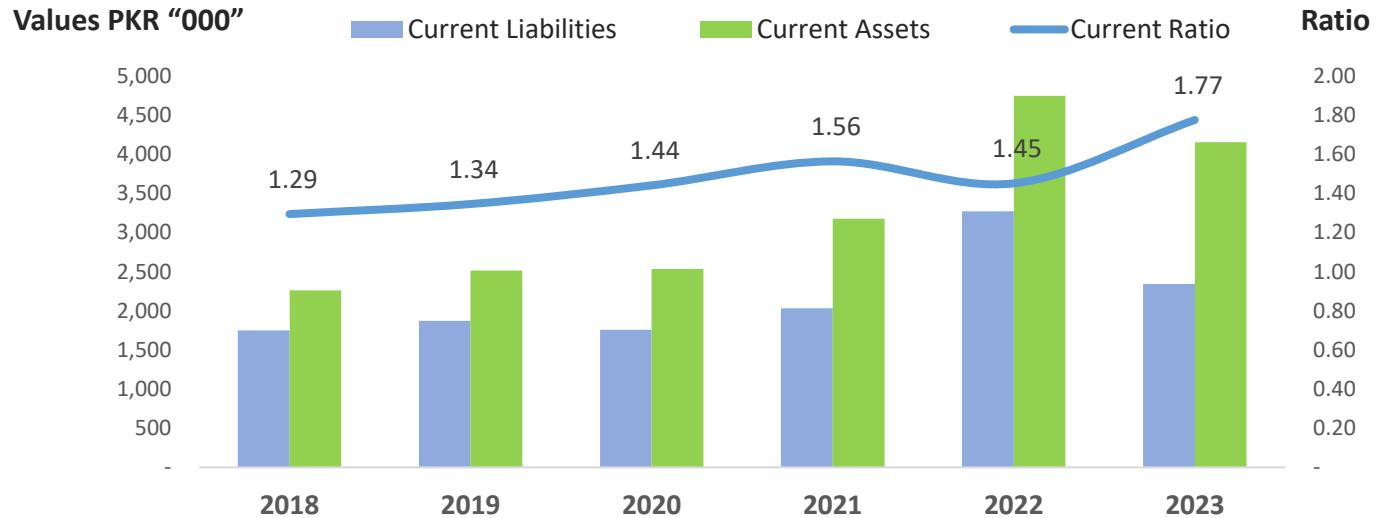


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Net Worth and Long Term Loan & Leases



Current Ratio



- Company has surpassed its last year performance despite severe economical & Political turbulence and is expected to improve its performance in current year under the following macro economic conditions.
 - Political & economical stability is expected after the election
 - Discount rate is expected to decline from the 3rd quarter.
 - USD PKR parity to remain under pressure.

Research & Development:

Company is aware of the role of developing new products in the future growth, thus focusing on R&D of new product lines.



Thank You

Future is being close to customers and meeting their expectations each and every time.

